



ATTORNEYS AT LAW

Representative Matters

Represented GarMark SBIC Fund, L.P. in connection with an unsecured subordinated mezzanine financing facility made to, and an associated equity investment in, Industrial Color Brands, Inc., a provider of creative production services including photo studio and equipment rental, digital photo and video capture and editing services, high-end retouching, CGI (computer generated images), and a patented SaaS digital workflow and work-in-process management tool.