



Marcia Clare Sugrue

COUNSEL

msugrue@fdh.com

T: (203) 325-5005 - F: (203) 325-5001

Overview

Marcia Sugrue practices in the areas of venture capital, private equity, mergers and acquisitions and general corporate law. Marcia represents private equity and venture capital firms in connection with leveraged acquisitions, portfolio investments and matters relating to their portfolio companies, including add-on acquisitions, auctions, dispositions and corporate governance matters. Marcia also advises clients on state and federal securities law compliance.

Marcia has recently advised clients on:

Venture Capital and Private Equity

- Series B investment by private equity fund in Chicago-based meal kit delivery service
- Multiple rounds of preferred stock investments by private equity fund in a leading online retailer of pre-owned cars
- Controlling investment by private equity fund in a leading UK-based premium activewear brand
- Series B investment by venture capital fund in Canada-based leading cloud-based accounting solution designed for service-based small business owners
- Investment by venture capital fund in financial platform providing workflow and liquidity solutions for the global media industry
- Series A investment by venture capital fund in a management services company that partners with leading healthcare providers to improve care delivery and optimize population health outcomes
- Series C investment by venture capital fund in large provider of home and outpatient-based palliative care
- Series B investment by venture capital fund in cloud consulting and application development firm
- Multiple rounds of preferred stock investments by venture capital fund in national concierge medical practice

- Equity investments and bridge financings by private equity firm (with a focus on consumer companies) in a wellness company that provides protective cell phone covers

Mergers and Acquisitions

- Merger of a private-equity backed portfolio company that makes smartphone cases with built-in antennae with a Utah-based maker of cellphone screen protectors
- Acquisition by pre-owned car retailer of a leading online retailer of pre-owned cars
- Acquisition by a healthcare private equity investment firm of a Boston-based healthcare technology and services company that integrates and manages health information
- Sale of a designer and supplier of wireless remote control systems (a portfolio company of a private equity fund client) to a unit of an LSE publicly traded company

Company Representation

- Restructuring and recapitalization of a US-based electrical systems integrator and custom metal enclosure designer and manufacturer
- Restructuring and recapitalization of holding company of US-based foundries
- Distribution, supply, marketing and sales agreements and other commercial agreements on behalf of privately-held companies.

Practices

Private Equity & Venture Capital

Mergers & Acquisitions

General Corporate

Securities & Public Companies

Education

George Washington University Law School, J.D., 1996 - 1998, *with High Honors, Order of the Coif, The Environmental Lawyer*

Johns Hopkins University, B.A., 1994, *with Departmental Honors; General Honors*

Bar Admissions

Connecticut, 2002

New York, 2002