



## Debt Financing

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Finn Dixon & Herling has extensive experience handling debt financing from the perspective of lenders, borrowers and funds. Our ability to effectively represent all of these types of clients in debt transactions is enhanced by our representation of each of these constituencies and the knowledge and understanding of the marketplace that we have developed from this multi-perspective representation. As a result of this broad experience, our debt financing lawyers are positioned to help clients anticipate issues, propose creative solutions and efficiently execute transactions. Our experience includes representing clients in:

- Acquisition and leveraged financing
- Asset-based loans
- Cash flow loans
- Agented credit transactions (both investment and non-investment grade)
- Second lien loans
- Subordinated debt and other mezzanine financing
- Bridge financings
- Real estate financings
- Negotiation and resolution of troubled financings, including workouts
- Sale/Leaseback transactions

These transactions often involve complicated borrower structures, financial covenants and multiple intercreditor relationships. Our experience and insight to the motivation/needs of different constituents not only give us an appreciation for the issues involved, but also enables us to provide solutions that work for both sides. Clients value both our depth of knowledge and practical assistance in pursuing their objectives.