

Practice Areas

Debt Financing

Bankruptcy & Corporate
Reorganizations

Education

Boston University School of Law,
J.D., *magna cum laude*, 1987

Hamilton College, B.A., 1984

Bar Admissions

New York, 1990

Connecticut, 1996



Christopher H. Craig
Partner

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Chris Craig is a leader of our Debt Financing practice group. Mr. Craig represents lenders and borrowers, including private equity and hedge funds, in leveraged finance transactions and secured credit facilities, including cash-flow and asset-based financings. He has significant experience in acquisition financings, first and second lien facilities, mezzanine financings, restructurings and loan sales and participations, including non-performing loan portfolio acquisitions. Mr. Craig works on transactions ranging in size from “middle market” to “large cap” financings. Mr. Craig also has experience in international financings, including a two year engagement in his former firm’s Tokyo Office.

Recent transactions include the representation of:

- (i) a major financial institution, as agent, in a plan of reorganization financing for a radio broadcast company;
- (ii) a major financial institution with respect to its participation in both a DIP financing facility and related plan of reorganization financing upon emergence of the applicable debtor, a manufacturer and supplier of commercial vehicle components, from Chapter 11;
- (iii) a major financial institution, as agent, in connection with a vehicle fleet financing for a large fuel distribution company;
- (iv) a sponsor in connection with senior secured and mezzanine financings to acquire the largest North American manufacturer of custom engineered non-pneumatic wheels; and
- (v) a portfolio company of a sponsor in connection with senior secured and mezzanine financings to acquire a manufacturer of custom steel and aluminum enclosures for the commercial generator market.

Prior to joining Finn Dixon & Herling, Mr. Craig was a partner at a major international law firm.

Associations and Memberships

American Bar Association

Speaking Engagements

Participated in Finn Dixon & Herling webinar on restructuring balance sheets - [Click here to listen](#)

Led Client presentation on Second Lien loans

Taught seminar on Basics of Revised Article 9 of the Uniform Commercial Code

Taught seminar on Basics of Lending Transactions

Taught seminar on Basics of Representing Agent, Lenders and Purchasers in Debt
Financings

Taught seminar on Basics of Subordination and Intercreditor Agreements